



- **CEO Schobel Mathias**
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# who are we

- Cytomed HmbH Baden-Baden
- BNU Istanbul
- NGM Basel CH-Swiss

# our work is

- Consulting.
- make contacts
- from project owner to investors.
- from project owner to technology company.
- from project owner to construction companies internationally.
- for that we get a fixed commission.

# Team

- **Specialists**
- construction Ingenieure architects
- financial investment people
- medical specialists / doctors and
- medical technology
- international construction company  
turnkey basis

# special points

- international production company BFT precast construction technology
- water technology
- small hydropower plants
- green energy
- solar energy
- International construction company turnkey basis for hospital, apartments, villas, all buildings

# what we do

- consulting to different projects  
financing of projects of \$ 50 million  
to \$ 24 billion
- delivery of precast factories BFT  
cost technology of \$ 17 million to \$ 31  
million
- project construct turnkey basis  
with our international partners.

# what we do

- hospital turnkey basis
- civilian hospital
- millitär hospital
- world's best and newest latest medical technology.

# what we do

- roads construction.
- bridge construction.
- railroad.
- sport stages.
- universities.
- water sewage treatment systems.
- clean water.
- civilian homes, appartmens, villas, whole city.



# financial partners

- **please decide for yourself what investor you need.**
- **With - BG-Bank Guarantee.**
- **With –JV join ventura capital.**
  - **BP business plan**
  - **project profitability calculation**
  - **Fact Scheet**
  - **Owner information**

# financial partners

- **1- Investor. London, New York, UAE.**
- **2- Investor London, Moskow, Hong Kong.**
- **3- Investor Abu Dhabi , London, New York**
- **4-Investor Kazachstan, Azerbaijan, ext,**
- **5) Investor without bank guarantee**
- **6-loan (JOINT VENTURE AGREEMENT)**
- **7-Long Term Funding for Projects based on Arbitrage Fund Structured Debt Program**
- **and other.**

# Example of BG Bank Guarantee



ORIGINAL

## PROOF OF FUNDS

Date: Saturday, 5 February 2011

Our Ref: 10-0209

Subject: Funds Reserved on Account

A/C Name: Group Limited

A/C Number: 319-1976

To: Group Limited

We, The Hong Kong and Shanghai Banking Corporation at No. 1 Queen's Road, Central, Hong Kong, represented by the undersigned officers, hereby confirm with full bank responsibility and liability for and on behalf of Group Limited, with cash funds in the amount of US\$5,000,000,000.00 (Five Billion UNITED STATES DOLLARS) as to the date of this letter.

We further confirm that by written instruction from our client Group Limited, we have placed on administrative hold said funds for a period of one (1) year and one (1) month with full bank responsibility.

We further confirm that to the best of our knowledge these funds are good, clean, cleared, unencumbered, and legitimately earned funds of non-criminal origin.

We, the Hongkong and Shanghai Banking Corp., confirm the funds in our custody will not be changed, altered, amended or pledged for a period of one (1) year and one (1) month from the date of this instruction.

This instruction for Funds administrative hold is an operating fully confirmed instruments and is subject to the uniform customs and practice for documentary credit (1933) revision, International Chamber of Commerce (ICC) publication No. 500/600 and engages us in accordance with the terms thereof.

Sincerely

For and on the behalf of

THE HONG KONG AND SHANGHAI BANKING CORPORATION LTD.

.....  


615  
Dave G. Hartmann  
General Manager

8677  
Mr. Peter S. Man  
Account Manager

Authorized signatures

The Hongkong and Shanghai Banking Corporation Limited

GPO Box 64, Hong Kong  
1 Queen's Road, Central, Hong Kong  
Tel: 852-2822 1111, Fax: 852-2810 1112  
Telex: 73201 HKBG HK



# construction partners

- ABC. Con. internationally
- Polat internationally
- HochTief internationally
- Alpine international
- Züblin international
- Promtech for Russia and GUS. Ext.

# technology partners

- BFT prefabrication factory
- clean water factory
- sewage cleaning factory
- green energy factory
- solar energy factory
- electricity factory
- small hydropower plants factory

# Concrete Precast Element Production Summery

- **Concrete Precast Element Production Summery**
- The precast concrete elements production will feature an atomized Pallet Circulation System for Double Walls and Floor Slabs. The main components of the plant are Pallet Circulation System for Double Walls
- Reinforcement Preparation and Storage Area
- Concrete Supply
- Stationary Moulds for Stairs
- Concrete Laboratory
- Additional Items

# Precast Element

- - **Whole districts, cities for 120 000 people construction period 8-10 years with 2 factories.**
- Project Kiev apartments 5000th Shell construction cost \$ 1.1 billion.
- Apartments a 100m / 2 for 4. people or more (offers brochures)
- 5000 Apartments construction period in 2.5 years for 20 000 people with on factory. 500 000 m / 2 Living Area.
- **Cost: 40% cheaper than conventional building systems.**
- **Time: 50% faster than conventional building systems completed.**
- **We deliver:** factories from Germany, BFT factory latest construction technology good for Africa, Arabia, Eastern Europe, Russia and China. For all climate zones.

# factory

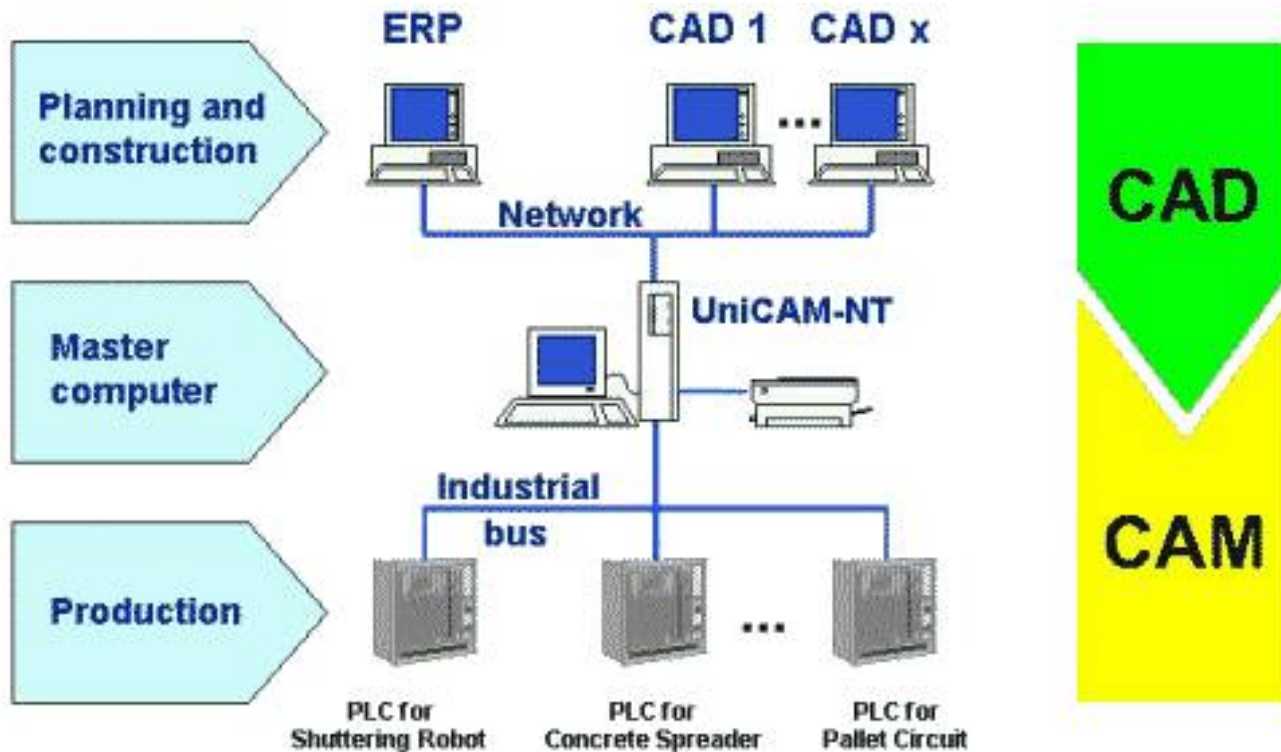




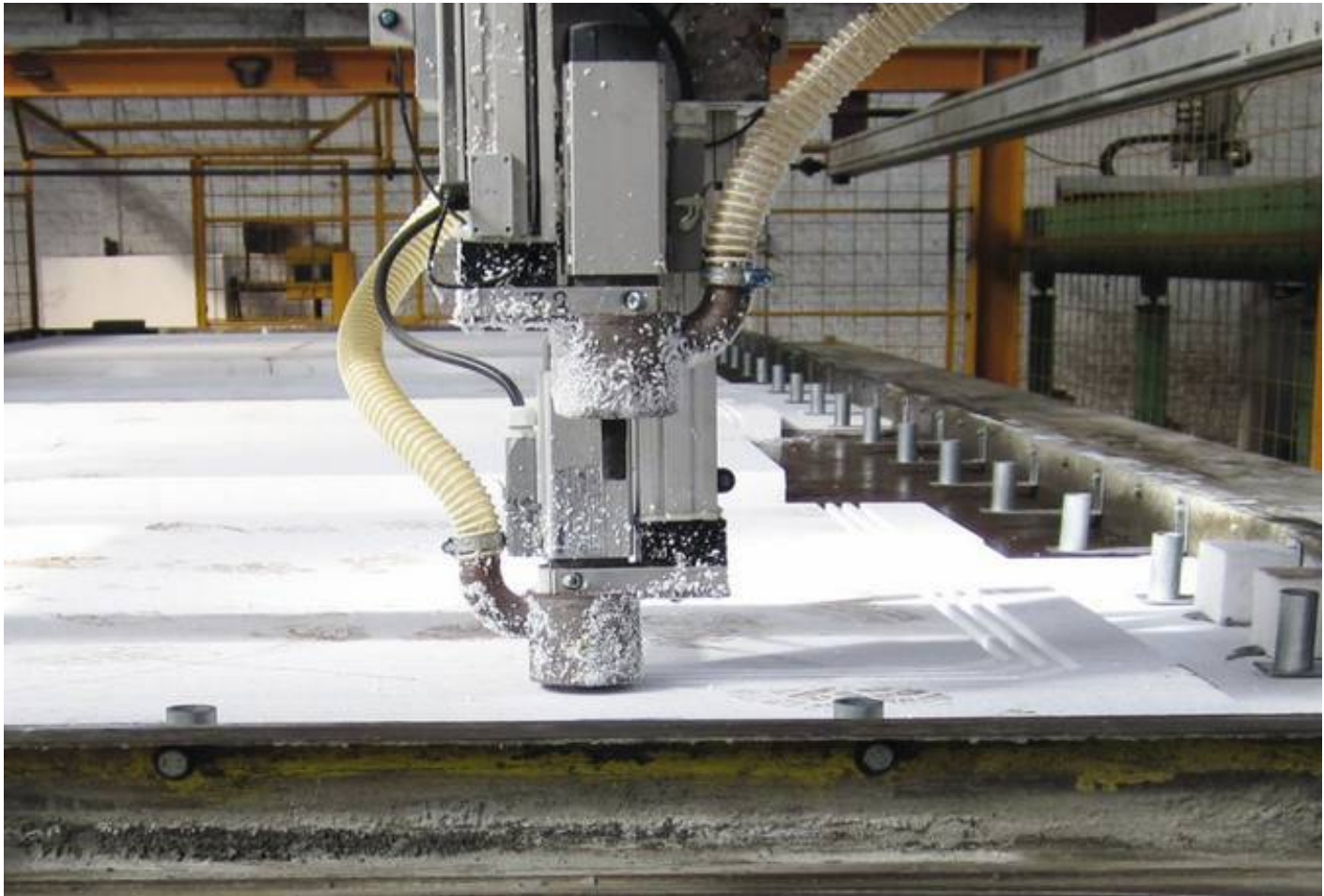
# New Building System



# IT Configuration of a Precast Factory



factory





factory



# transport



# Advantages of Precast Concrete Buildings



villas



privately





privately



privately



# clean water factory



# clean water factory



**In the future, the power comes  
from the sewage plant**



# Water Group

- - drinking water
- - sewage treatment plants
- - waste water plants
- - industrial water cleaning

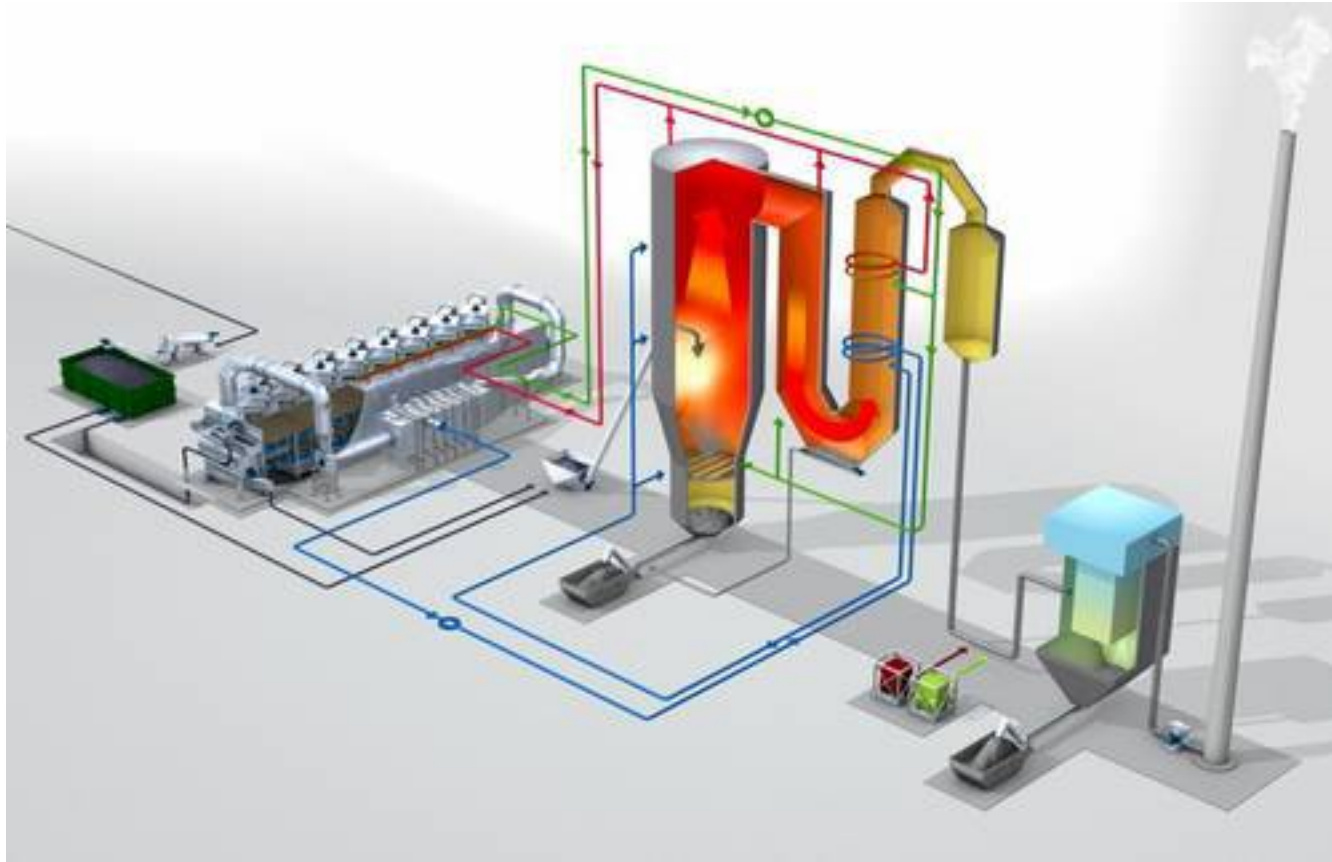


# Water Group

- We the Water Group partner from a leading European private service provider in the fields
- of water, technology and energy. Being located in Germany, the Group provides designing,
- construction and operation of engineering plants for water supply, waste water disposal,
- thermal waste utilisation and the generation of heat and energy. In addition to that, the Group
- renders professional operations- and managerial services. User Group is an affiliate enterprise
- to a leading international listed energy and environmental services provider from Austria,
- dealing in the supply of electricity, gas, heat, water, thermal waste utilisation and associated services.



# Energy Demand





# The Systems

- 1 Feed of dewatered sludge
- 2 Our technology
- 3 Grate furnace incineration
- 4 Exhaust air heat exchanger
- 5 Micro gas turbine: power generation
- 6 Exhaust gas cleaning from incineration
- 7 Exhaust air treatment from belt dryer

# clean water

- **Urgent needs of our technology.**
- **build, clean water, energy**
  
- **Africa, Asia, China, India, South America, Russia**

# Africa



# Africa



# Siberia / Russia





# Russia



# South America



# Green Energy photovoltaic systems

- **Photovoltaic power generation technology is strongest in Germany**
- Since August of this year has surpassed the conventional photovoltaic power plants of installed capacity. According to the Fraunhofer Institute for Solar Energy Systems ISE, the
- photovoltaic power generation is therefore the most powerful technology in Germany
- The actual power fed into the grid solar power is due to local weather conditions naturally
- lower than the installed capacity. The maximum power of the PV reached in May 2012 with
- just over 22 GW. The exact figures for the installed capacity of power plants, according to the Federal Network
- Agency list of 9 August 2012:
- Photovoltaics: 29.887 gigawatts
- Wind Total: 28.859 gigawatts
- Wind onshore: 28.771 gigawatts
- Offshore wind: 0,188 gigawatt

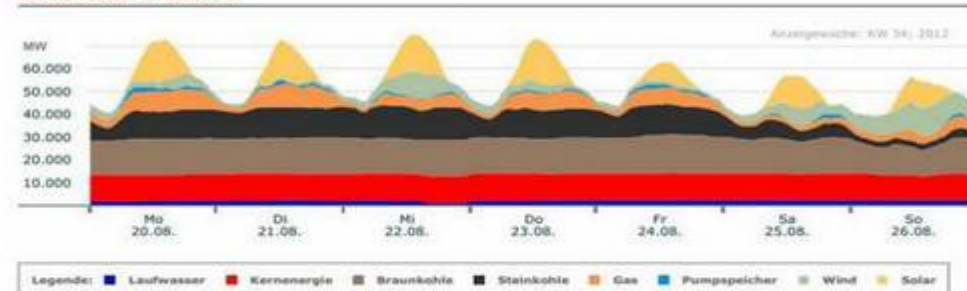


# Germany

- Germany photovoltaics is the strongest with 30 gigawatt
- power generation technology

## Stromproduktion: Woche 34, 20. bis 26. August 2012

### Tatsächliche Produktion



	LW	AKW	BK	SK	Gas	PSp	Wind	Solar
min. Leistung (GW)	2,2	10,5	11,7	2,5	1,5	0	0,20	0
max. Leistung (GW)	2,5	11,8	17,3	14,4	10,2	2,4	12,8	18,8
Wochenenergie (TWh)	0,11	2,0	2,6	1,7	0,82	0,12	0,66	0,8

Grafik: B. Burger, Fraunhofer ISE; Daten: Leipziger Strombörse EEX



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